RETURNING CLIENT INFORMATION

PLEASE ATTACH A COPY OF BOTH TAXPAYER AND SPOUSE DRIVERS LICENSE OR STATE ID

Taxpayer		Spouse				
Name:		Name:				
Email:		Email:				
Phone #		Phone #				
Is your filing status th	e same as last year?					
Do you live at the san	ne address as last year?	•				
If not, please provide	the new address and da	ate you moved				
WISCONSIN RENT	ERS ONLY					
Rent paid last year:	Was heat included in the rent?					
Dependents: Please p	provide NEW depend	ents informat	tion below			
Name	Social Security # Birthday		Relationship College Student			
				Yes	No	
				Yes	No	
				Yes	No	
				Yes	No	
Are you removing an	ny dependents from y	our return las	st year?			
If yes, please provide	e below					
Is your bank accoun	t for direct deposit th	a cama ac lact	voor?			
is your bank account	t for direct deposit di	e same as iasi	year:			
If not, please provide	e new bank account in	nformation be	elow			
Bank Account Direc	t Deposit Information	ı				
Bank Name	Routing Numb	per Accou	ant Number	Checking/S	aving	

- Did you have marketplace insurance in 2023?
 - o Please provide form 1095-A
- Did you sell or trade any virtual currency in 2023?
 - o Please provide us the 1099B form for all sales and trades
- Did you receive unemployment benefits in 2023?
 - o Please provide form 1099-G
- Did you or your child attend college in 2023?
 - o Please provide us form 1098-T for each student

Additional Information						