

RETURNING CLIENT INFORMATION

**PLEASE ATTACH A COPY OF BOTH TAXPAYER AND SPOUSE
DRIVERS LICENSE OR STATE ID**

Taxpayer

Spouse

Name:	Name:
Email:	Email:
Phone #	Phone #

Is your filing status the same as last year?

Do you live at the same address as last year?

If not, please provide the new address and date you moved

WISCONSIN RENTERS ONLY

Rent paid last year:

Was heat included in the rent?

Dependents: Please provide NEW dependents information below

Name Social Security # Birthday Relationship College Student

Name	Social Security #	Birthday	Relationship	College Student
				Yes No
				Yes No
				Yes No
				Yes No

Are you removing any dependents from your return last year?

If yes, please provide below

Is your bank account for direct deposit the same as last year?

If not, please provide new bank account information below

Bank Account Direct Deposit Information

Bank Name Routing Number Account Number Checking/Saving

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