

## **RETURNING CLIENT INFORMATION**

**PLEASE ATTACH A COPY OF BOTH TAXPAYER AND SPOUSE  
DRIVERS LICENSE OR STATE ID**

**Taxpayer**

**Spouse**

Name:	Name:
Email:	Email:
Phone #	Phone #

Is it ok to text?

Is your filing status the same as last year

Do you live at the same address as last year?

If not please provide address below


### **WISCONSIN RENTERS ONLY**

Rent paid last year:

Was heat included in the rent?

**Dependents: Please provide NEW dependents information below**

Name                      Social Security #              Birthday              Relationship              College Student

				Yes	No
				Yes	No
				Yes	No
				Yes	No

**Are you removing any dependents from your return last year?**

**If yes, please provide below**


**Is your bank account for direct deposit the same as last year?**

**If not, please provide new bank account information below**

### **Bank Account Direct Deposit Information**

Bank Name                      Routing Number              Account Number              Checking/Saving

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- ## Additional Information