

RETURNING CLIENT INFORMATION

**PLEASE ATTACH A COPY OF BOTH TAXPAYER AND SPOUSE
DRIVERS LICENSE OR STATE ID**

Taxpayer

Spouse

Name:	Name:
Email:	Email:
Phone #	Phone #

Is it ok to text?

Is your filing status the same as last year

Do you live at the same address as last year?

If not please provide address below

WISCONSIN RENTERS ONLY

Rent paid last year:

Was heat included in the rent?

Dependents: ** IF YOU HAVE A DEPENDENT BORN IN 2025 AND LATER, WOULD YOU LIKE US TO SUBMIT FORM 4547 TO OPEN THE "TRUMP ACCOUNT"

Please provide NEW dependents information below

Name	Social Security #	Birthday	Relationship	College Student	
				Yes	No
				Yes	No
				Yes	No
				Yes	No

Are you removing any dependents from your return last year?

If yes, please provide below

Is your bank account for direct deposit the same as last year?

If not, please provide new bank account information below

Bank Account Direct Deposit Information

Bank Name	Routing Number	Account Number	Checking/Saving

- ### Additional Information